

Hearing Date: November 20, at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: November 13, at 4:00 p.m. (prevailing Eastern Time)

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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
FRONTIER COMMUNICATIONS)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 20-22476 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF HEARING
ON THE FINAL FINAL FEE APPLICATION
OF CRAVATH, SWAINE & MOORE LLP FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS
FOR THE PERIOD FROM APRIL 14, 2020 THROUGH AUGUST 27, 2020**

PLEASE TAKE NOTICE that on October 30, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Final Fee Application of Cravath, Swaine & Moore LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period from April 14, 2020 Through August 27, 2020* (the “Fee Application,” a copy of which is attached hereto) for approval before the

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Court”), on **November 20, 2020, at 10:00 a.m., prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543 dated March 20, 2020, the Hearing may be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions online at <https://www.court-solutions.com/>.

PLEASE TAKE FURTHER NOTICE that any responses or objections (each, an “Objection”) to the Fee Application and the relief requested therein shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), and the *Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 390], shall set forth the basis for the Objection and the specific grounds therefore, and shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Court), and shall be served so as to be actually received no later than **November 13, 2020, at 4:00 p.m., prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the Fee Application, the Debtors shall, on or after the objection deadline, submit an order to the Court, which order the Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned

date or dates at the hearing. The Debtors will file an agenda before the hearing, which may modify or supplement the Fee Application to be heard at the hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Fee Application may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://cases.primeclerk.com/ftr>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: October 30, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.
Mark McKane, P.C. (admitted *pro hac vice*)
Patrick Venter

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Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
FRONTIER COMMUNICATIONS CORPORATION, et al., ¹)	Case No. 20-22476 (RDD)
Debtors.)	(Jointly Administered)

**SUMMARY COVER SHEET TO THE FINAL FEE
APPLICATION OF CRAVATH, SWAINE & MOORE LLP FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS FOR THE PERIOD
FROM APRIL 14, 2020 THROUGH AUGUST 27, 2020**

General Information		
Name of Applicant	Cravath, Swaine & Moore LLP	
Authorized to Provide Services to:	Counsel to Frontier Communications Corporation., <i>et al.</i>	
Petition Date	April 14, 2020	
Date Order of Employment Signed	May 26, 2020 [Docket No. 392]	
Time Period Covered by This Fee Application	Beginning of Period	End of Period
	April 14, 2020	August 27, 2020
Summary of Total Fees and Expenses Sought in This Fee Application		
Amount of Compensation sought as actual, reasonable, and necessary:	\$442,870.50	
Amount of Expenses sought as actual, reasonable, and necessary:	\$17,879.60	

¹ The last four digits of Debtor Frontier Communications Corporation's tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

Total Compensation and Expense Reimbursement Requested:	\$460,750.10
This is a:	Final Application
Summary of Past Requests for Compensation and Prior Payments	
Total Amount of Compensation Previously Requested to the Interim Compensation Order to Date: ²	\$442,870.50
Total Amount of Expense Reimbursement Previously Requested Pursuant to the Interim Compensation Order to Date: ³	\$17,879.60
Total Compensation Approved Pursuant to the Interim Compensation Order to Date:	\$0.00
Total Amount of Expense Reimbursement Approved Pursuant to the Interim Compensation Order to Date:	\$0.00
Total Allowed Compensation Paid to Date:	\$0.00
Total Allowed Expenses Paid to Date:	\$0.00
Compensation Sought in this Application Already Paid Pursuant to the Interim Compensation Order But Not Yet Allowed: ⁴	\$304,750.80
Expenses Sought in this Application Already Paid Pursuant the Interim Compensation Order But Not Yet Allowed: ⁵	\$16,799.04

SUMMARY OF FINAL FEE APPLICATION

Date Filed and Dkt No.	Period Covered	Total Compensation and Expenses Incurred for Period Covered		Total Amount Previously Requested with Prior Monthly Fee Statement		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees (@ 80%)	Expenses (@ 100%)	Fees (@ 80%)	Expenses (@ 100%)	Fees (@ 20%)
07/13/2020 Dkt. No. 708	04/14/20 – 05/31/20	\$380,938.50	\$16,799.04	\$304,750.80	\$16,799.04	\$304,750.80 ⁶	\$16,799.04	\$76,187.70
10/30/2020 Dkt. No. 1266	06/01/20 – 06/30/20	\$24,679.50	\$1,080.56	\$19,743.60	\$1,080.56	\$0.00	\$0.00	\$4,935.90
10/30/2020 Dkt. No. 1267	07/01/20 – 07/31/20	\$28,871.00	\$0.00	\$23,096.80	\$0.00	\$0.00	\$0.00	\$5,774.20
10/30/2020 Dkt. No. 1268	08/01/20 – 08/27/20	\$8,381.50	\$0.00	\$6,705.20	\$0.00	\$0.00	\$0.00	\$1,676.30
Total:		\$442,870.50	\$17,879.60	\$354,296.40	\$17,879.60	\$304,750.80	\$16,799.04	\$88,574.10

Summary of Any Objections to Monthly Fee Statements: None

Compensation and Expenses Sought in this Application Not Yet Paid: \$139,200.26

² Reflects 100% of compensation requested pursuant to monthly fee statements filed at Docket Nos. 708, 1266, 1267 and 1268 (each, a “Monthly Fee Statement”).

³ Reflects 100% of expense reimbursement requested pursuant to the Monthly Fee Statements for the months of April-May, June, July, and August, 2020.

⁴ Reflects 80% of compensation requested pursuant to April-May Monthly Fee Statement.

⁵ Reflects 100% of expense reimbursement requested pursuant to the April-May Monthly Fee Statement.

⁶ This amount was partially satisfied through the application of \$172,162.60 advance payment received by Cravath repetition.

October 30, 2020

Respectfully submitted,

/s/ Paul H. Zumbro

CRAVATH, SWAINE & MOORE LLP

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Special Counsel to the Debtors and Debtors in Possession

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Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FRONTIER COMMUNICATIONS
CORPORATION, et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-22476 (RDD)
)
)
) Debtors.
) (Jointly Administered)
)
)

**FINAL FEE APPLICATION OF CRAVATH,
SWAINE & MOORE LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS
FOR THE PERIOD FROM APRIL 14, 2020 THROUGH AUGUST 27, 2020**

Cravath, Swaine & Moore LLP (“Cravath”), as special counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this final fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$442,870.50 and reimbursement of actual and necessary expenses in the amount of \$17,879.60 that Cravath incurred for the period from April 14, 2020 through August 27, 2020 (the “Fee Period”). In support of this Fee Application, Cravath submits the certification of Paul H. Zumbro, a partner at Cravath, which is attached hereto as

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

Exhibit A and incorporated by reference (the “Certification”). In further support of this Fee Application, Cravath respectfully states as follows.

Jurisdiction

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1(a) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 88] (the “Interim Compensation Order”), and the *Findings of Fact, Conclusions of Law, and Order Confirming the Fifth Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1005] (the “Confirmation Order”).

Background

4. Beginning on April 14, 2020 (the “Petition Date”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 17, 2020, the Court entered an order [Docket No. 78] authorizing the joint

administration and procedural consolidation of the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No entity has requested the appointment of a trustee or examiner in these chapter 11 cases. On April 23, 2020, the United States Trustee for the Southern District of New York (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 142].

5. On April 20, 2020, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all estate professionals in these chapter 11 cases.

The Debtors' Retention of Cravath

6. On May 1, 2020, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment Cravath, Swaine & Moore LLP as Special Counsel for the Debtors Effective as of April 14, 2020* [Docket No. 192] (the "Retention Application"). On May 26, 2020, the Court entered the *Order Authorizing the Retention and Employment of Cravath, Swaine & Moore LLP as Special Counsel for the Debtors Effective as of April 14, 2020* [Docket No. 392] (the "Retention Order"), incorporated by reference.

7. The Retention Order authorizes the Debtors to compensate and reimburse Cravath in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order. Further, the Retention Order authorizes the Debtors to compensate Cravath at Cravath's hourly rates charged for services of this type and to reimburse Cravath for Cravath's actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

8. Cravath advised the Debtors in connection with the Northwest Sale (as defined in the Retention Application). Since the closing of the Northwest Sale, Cravath has continued to advise the Debtors with respect to post-closing matters relating to the Northwest Sale and

on other corporate matters, including with respect to negotiations of certain commercial agreements and licenses. Cravath may receive requests from time to time from the Debtors with respect to any new sale or other transactional matters that may arise during these chapter 11 cases or any litigation matters connected with the Northwest Sale. The Debtors did not seek to employ Cravath as general or special bankruptcy counsel, or for Cravath to advise the Debtors or their estates with respect to their duties under the Bankruptcy Code. The Retention Order authorizes Cravath to provide the foregoing services to the Debtors.

Summary of Compliance with Interim Compensation Order

9. This Fee Application has been prepared in accordance with the Interim Compensation Order.

10. Cravath seeks final compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$442,870.50 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$17,879.60. During the Fee Period, Cravath attorneys and paraprofessionals expended a total of 541.80 hours for which compensation is requested.

11. In accordance with the Interim Compensation Order, as of the date hereof, Cravath has received payments totaling \$321,549.84² (\$304,750.80 of which was for services provided and \$16,799.04 of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, Cravath seeks payment of the remaining

² This amount was partially satisfied through the application of \$172,162.60 advance payment received by Cravath prepetition.

\$139,200.26, which amount represents the entire amount of unpaid fees and expenses incurred from April 14, 2020 through August 27, 2020.

Fees and Expenses Incurred During Fee Period

12. Cravath is seeking compensation for its services in accordance with its customary practices and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order. In those matters in which Cravath charges clients on an hourly basis, Cravath charges based on the actual hours expended to perform its services, at standard hourly rates established for each professional, which hourly rates are subject to annual adjustment. The current hourly billing rates for Cravath professionals expected to spend significant time on the engagement range from \$1,170 to \$1,725 for partners and of counsel, \$635 to \$1,210 for associates, and \$310 to \$395 for paralegals. In addition to the hourly billing rates of each professional, Cravath customarily charges its clients for all reimbursable expenses incurred, including photocopying charges, messengers, courier mail, overtime, overtime meals, late night transportation, travel, lodging, meal charges for business meetings, postage, printing, transcripts, filing fees, computer research, and similar items.

13. Attached hereto as **Exhibit B** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for those timekeepers who billed for services on behalf of the Debtors during the Fee Period.

14. Attached hereto as **Exhibit C** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- a. the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- b. each attorney's year of bar admission and area of practice concentration;

- c. the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- d. the hourly billing rate for each attorney and each paraprofessional at Cravath's current billing rates;
- e. the number of rate increases since the inception of the case; and
- f. a calculation of total compensation requested using the rates disclosed in the Retention Application.

15. The following is a schedule setting the matter categories utilized in this case, the number of hours expended by Cravath partners, associates, and paraprofessionals by matter, and the aggregate fees associated with each matter:

TASK CODE	TASK DESCRIPTION	HOURS	AMOUNT
ASST	Asset Disposition	315.00	\$269,067.00
CASE	Case Administration	15.30	\$9,276.00
CORP	General Corporate Advisory	36.90	\$29,695.00
CRAV	Employment and Fee Application	49.40	\$35,569.50
HEAR	Hearings and Court Matters	18.10	\$5,831.00
LITG	Litigation	12.00	\$10,740.00
OPRS	Business Operations	95.10	\$82,710.00
TOTAL		541.80	\$442,870.50

16. Attached hereto as **Exhibit D** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Cravath is seeking reimbursement.

17. Cravath's detailed records of time expended and expenses incurred in providing professional services to the Debtors and their estates are attached hereto as **Exhibit E**.

Actual and Necessary Expenses Incurred by Cravath

18. As summarized in **Exhibit D** attached hereto, Cravath incurred a total of \$17,879.60 in expenses on behalf of the Debtors during the Fee Period. These charges are

intended to reimburse Cravath's direct operating costs, which are not incorporated into the Cravath hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit D** of this Fee Application are separately charged for such services.

Cravath's Compensation and Reimbursement Should Be Allowed

19. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

20. Cravath respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. Cravath further believes that it performed such services economically, effectively, and efficiently, and

the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. Cravath further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

21. During the Fee Period, Cravath's hourly billing rates for professionals who billed time during the Fee Period for the matters set forth herein ranged from \$1,170 to \$1,750 for partners, \$635 to \$1,210 for associates, and \$310 to \$395 for paralegals and litigation managers. The hourly rates utilized by Cravath in these chapter 11 cases are equivalent to the hourly rates used by Cravath for restructuring, bankruptcy, and comparable matters and similar complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. Cravath strives to be efficient in the staffing of matters.

22. Moreover, Cravath's hourly rates are set at a level designed to compensate Cravath fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

23. In sum, Cravath respectfully submits that the professional services provided by Cravath on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of the matters, the time expended by Cravath, the nature and extent of Cravath's services provided, the value of Cravath's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, Cravath respectfully submits that approval of the compensation sought herein is warranted and should be approved.

Notice

24. The Debtors will provide notice of this Fee Application in accordance with the Interim Compensation Order. Cravath submits that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

25. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of page intentionally left blank.]

WHEREFORE, Cravath respectfully requests that the Court enter an order

(a) approving and allowing on a final basis compensation for professional services provided by Cravath during the Fee Period in an amount of \$442,870.50 and reimbursement of actual, reasonable, and necessary expenses incurred in the Fee Period in an amount of \$17,879.60;

(b) authorizing and directing the Debtors to remit payment to Cravath for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

October 30, 2020

Respectfully submitted,

/s/ Paul H. Zumbro

CRAVATH, SWAINE & MOORE LLP

825 Eighth Avenue

New York, New York 10019

Telephone: (212) 474-1000

Facsimile: (212) 474-2000

Special Counsel to the Debtors and Debtors in Possession

Exhibit A

Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
FRONTIER COMMUNICATIONS)	
CORPORATION, et al., ¹)	Case No. 20-22476 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**CERTIFICATION OF PAUL H. ZUMBRO IN SUPPORT OF FINAL FEE
APPLICATION OF CRAVATH, SWAINE & MOORE LLP FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS SPECIAL
COUNSEL FOR THE DEBTORS FOR THE PERIOD
FROM APRIL 14, 2020 THROUGH AUGUST 27, 2020**

I, Paul H. Zumbro, being duly sworn, state the following under penalty of perjury:

1. I am a partner in the law firm of Cravath, Swaine & Moore LLP (“Cravath”), which has offices located at 825 Eighth Avenue, New York, NY 10019. I am a member in good standing of the Bar of the State of New York. There are no disciplinary proceedings pending against me.

2. I have read the foregoing final fee application of Cravath (the “Fee Application”), as special counsel to the Debtors, for the Fee Period.² To the best of my knowledge, information, and belief, the statements therein are true and correct. In addition, I believe that the Fee Application complies with Local Rule 2016-1 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*.

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

² Capitalized terms used but not defined herein shall have the meanings set forth in the Fee Application.

3. In connection therewith, I hereby certify that:

- a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b. except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by Cravath and generally accepted by Cravath's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' cases;
- c. in providing a reimbursable expense, Cravath does not make a profit on that expense, whether the service is performed by Cravath in-house or through a third party;
- d. in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between Cravath and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, or Local Rules; and
- e. all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

4. In accordance with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013, I hereby provide the following responses:

- a. Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

No.
- b. If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

- c. Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

- d. Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.

Response: Yes. Approximately 2.2 hours; approximately \$1,713.00³

- e. Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: Yes. Approximately 2.2 hours; approximately \$1,713

- f. If the fee application includes any rate increases since retention, did your client review and approve those rate increases in advance?

Response: No.

[Remainder of page intentionally left blank.]

³ Time records were reviewed by certain Cravath timekeepers for privileged and confidential information. The amount included here reflects the portion of such timekeepers' time billed for time record review during the Fee Period.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 30, 2020

Respectfully submitted,

/s/ Paul H. Zumbro

Paul H. Zumbro

Partner

Cravath, Swaine & Moore LLP

Exhibit B

Blended Hourly Rates

Category of Timekeeper	BLENDED HOURLY RATE	
	Billed by timekeepers in all domestic offices¹	Billed in this Fee Application
Partners	\$1,500.94	\$1,718.10
Associates	\$839.21	\$863.04
Paraprofessionals	\$370.36	\$328.18

¹ In accordance with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013, the preceding year is a rolling 12 months year ending August 31, 2020; blended rates reflect aggregate work performed in the preceding year in Cravath's New York office (its sole domestic office) by all its timekeepers in each category.

Exhibit C

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorneys' and Paraprofessionals' Information

The Cravath attorneys who rendered professional services related to the cases during the Fee Period are:

NAME OF PROFESSIONAL PARTNERS:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Andrew W. Needham	Tax	1995	\$1,725	1.20	\$2,070.00
Robert I. Townsend III	Corporate	1991	\$1,725	16.10	\$27,772.50
Paul H. Zumbro	Corporate	1998	\$1,725	2.50	\$4,312.50
Eric W. Hilfers	Tax	1999	\$1,725	0.70	\$1,207.50
Keith O. Hallam III	Corporate	2008	\$1,435	0.50	\$717.50
Total Partners:				21.00	\$36,080.00

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Nicole F. Foster	Tax	2004	\$1,200	13.50	\$16,200.00
Brian M. Budnick	Corporate	2012	\$1,200	3.90	\$3,978.00
Matthew G. Jones	Corporate	2014	\$990	50.90	\$50,391.00
Alexander Gerten	Corporate	2017	\$910	20.60	\$18,746.00
Nathan H. Trunnell	Corporate	2017	\$910	125.80	\$114,478.00
Sally Ye	Tax	2017	\$910	19.00	\$17,290.00
Xifeng Xi	Tax	2012	\$910	2.60	\$2,366.00
Alexander L. Mills	Litigation	2018	\$895	12.00	\$10,740.00
Kyra E. Ferber	Corporate	2019	\$795	144.20	\$114,639.00
Somi Umolu	Corporate	2019	\$795	6.10	\$4,849.50
Lavinia M. Borzi	Corporate	2020	\$635	42.40	\$26,924.00
Total Associates:				441.00	\$380,601.50

The paraprofessionals of Cravath who rendered professional services during the Fee Period are:

NAME OF PARAPROFESSIONALS:	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Matthew Green	Legal Assistant	\$360	0.50	\$180.00
Michael Kotowski	Legal Assistant	\$330	49.80	\$16,434.00
Laoure Louche	Legal Assistant	\$330	1.00	\$330.00
Veronica Velasco	Litigation Support	\$330	20.50	\$6,765.00
Brianna Sturkey	Litigation Support	\$310	8.00	\$2,480.00
Total Paraprofessionals:			79.80	\$26,189.00

Exhibit D

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSES	AMOUNTS
Special Disbursements (State Filing Fees, Document Retrieval)	\$17,164.20
Conf. Call/Voice/Data	\$237.06
Computerized Research/Database Research	\$478.34
Total Expenses Requested:	\$17,879.60

Exhibit E

Detailed Description of Services Provided and Expenses Incurred

First Monthly Fee Period

Detailed Description of Time Records and Expenses

April 14, 2020 through May 31, 2020

NAME OF PROFESSIONAL PARTNERS:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Robert I. Townsend III	Corporate	1991	\$1,725	15.80	\$27,255.00
Paul H. Zumbro	Corporate	1998	\$1,725	2.50	\$4,312.50
Andrew W. Needham	Tax	1995	\$1,725	1.20	\$2,070.00
Eric W. Hilfers	Tax	1999	\$1,725	0.70	\$1,207.50
Keith O. Hallam III	Corporate	2008	\$1,435	0.50	\$717.50
Total Partners:				20.70	\$35,562.50

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Nicole F. Foster	Tax	2004	\$1,200	13.40	\$16,080.00
Brian M. Budnick	Corporate	2012	\$1,200	3.90	\$3,978.00
Xifeng Xi	Tax	2012	\$910	2.60	\$2,366.00
Matthew G. Jones	Corporate	2014	\$990	50.30	\$49,797.00
Alexander Gerten	Corporate	2017	\$910	16.20	\$14,742.00
Nathan H. Trunnell	Corporate	2017	\$910	110.60	\$100,646.00
Sally Ye	Tax	2017	\$910	18.30	\$16,653.00
Alexander L. Mills	Litigation	2018	\$895	12.00	\$10,740.00
Kyra E. Ferber	Corporate	2019	\$795	114.40	\$90,948.00
Lavinia M. Borzi	Corporate	2020	\$635	30.00	\$19,050.00
Total Associates:				371.70	\$325,000.00

NAME OF PARAPROFESSIONALS:	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Matthew Green	Legal Assistant	\$360	0.50	\$180.00
Michael Kotowski	Legal Assistant	\$330	49.80	\$16,434.00
Laoure Louche	Legal Assistant	\$330	1.00	\$330.00
Veronica Velasco	Litigation Support	\$330	10.40	\$3,432.00
Total Paraprofessionals:			61.70	\$20,376.00

LEGAL SERVICES RENDERED

ASST - Use and Sale of Assets, Including 363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/14/20	Ferber, Kyra	Develop signature packets in advance of closing.	1.10	874.50	ASST
04/14/20	Ferber, Kyra	Draft and revise Assignment and Assumption Agreement for the transfer of excluded assets and excluded liabilities.	1.10	874.50	ASST
04/14/20	Ferber, Kyra	Attend to request from K. Saville regarding transferred contracts.	1.10	874.50	ASST
04/14/20	Ferber, Kyra	Cravath internal call regarding closing status.	1.00	795.00	ASST
04/14/20	Ferber, Kyra	Attention to emails from K&E regarding release documents.	1.00	795.00	ASST
04/14/20	Ferber, Kyra	Attend to client requests from P. Garcia and M. Golob.	1.10	874.50	ASST
04/14/20	Ferber, Kyra	Update closing checklist.	1.10	874.50	ASST
04/14/20	Ferber, Kyra	Closing checklist call with Paul Weiss.	1.00	795.00	ASST
04/14/20	Trunnell, Nathan	Closing checklist call with Paul Weiss team.	0.50	455.00	ASST
04/14/20	Trunnell, Nathan	Attention to closing deliverables and transaction documents.	0.90	819.00	ASST
04/14/20	Trunnell, Nathan	Research questions from Frontier team.	1.00	910.00	ASST
04/14/20	Trunnell, Nathan	Email with Kirkland and Paul Weiss teams re: release documents.	0.50	455.00	ASST
04/14/20	Trunnell, Nathan	Calls with CSM team to discuss timing and process.	0.50	455.00	ASST
04/14/20	Gerten, Alexander	Correspondence as to conflicts process.	2.60	2,366.00	ASST
04/14/20	Kotowski, Michael	Attention to creating signature page list for K. Ferber.	3.40	1,122.00	ASST
04/14/20	Townsend III, R I	Telephone call re closing checklist and timing.	0.80	1,380.00	ASST
04/14/20	Hallam III, O. Keith	Attention to emails, calls.	0.50	717.50	ASST
04/14/20	Jones, Matthew	Conference calls re: closing workstreams.	1.00	990.00	ASST
04/14/20	Budnick, B	Discussion with N. Trunnell.	0.20	204.00	ASST
04/15/20	Ferber, Kyra	Review and revise CBA assignment and assumption agreements.	1.30	1,033.50	ASST
04/15/20	Ferber, Kyra	Revise excluded assets assignment and assumption agreement.	1.30	1,033.50	ASST
04/15/20	Ferber, Kyra	Update closing checklist coordinate signature pages.	1.30	1,033.50	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/15/20	Ferber, Kyra	Discuss commercial agreement with client and Cravath teams.	1.40	1,113.00	ASST
04/15/20	Ferber, Kyra	Review and compile list of pre-closing deliverables in response to client question regarding bankruptcy.	1.40	1,113.00	ASST
04/15/20	Ferber, Kyra	Attend to client requests.	1.30	1,033.50	ASST
04/15/20	Trunnell, Nathan	Review draft Assignment and Assumption Agreement and provide comments.	1.50	1,365.00	ASST
04/15/20	Trunnell, Nathan	Draft side letter to commercial agreement.	1.20	1,092.00	ASST
04/15/20	Trunnell, Nathan	Email with team regarding bankruptcy court filings relating to sale transaction.	0.50	455.00	ASST
04/15/20	Trunnell, Nathan	Attention to transaction documents to answer questions from K. Saville re: timing and bankruptcy process.	1.50	1,365.00	ASST
04/15/20	Gerten, Alexander	Reviewing amended sale motion, motion to shorten time and motion to seal at request of Frontier.	3.70	3,367.00	ASST
04/15/20	Foster, Nicole F.	Emails regarding employees on short term disability and review of purchase agreement.	0.50	600.00	ASST
04/15/20	Borzi, Lavinia M.	Review of sale motions.	1.00	635.00	ASST
04/15/20	Kotowski, Michael	Attention to creating signature pages for K. Ferber.	1.90	627.00	ASST
04/15/20	Kotowski, Michael	Attention to creating signature pages for K. Ferber.	1.80	594.00	ASST
04/15/20	Zumbro, P	Attention to sale document-related pleadings and related correspondence.	0.20	345.00	ASST
04/15/20	Jones, Matthew	Attention to closing items.	1.30	1,287.00	ASST
04/16/20	Ferber, Kyra	Respond to client questions.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Review list of Master Agreements per client request.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Develop list of follow up notices per client request.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Draft and revise wholesale A&A agreement.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Draft LLC transfer unit power documents.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Call with client regarding estimated closing statement.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Revise vendor A&A Agreement.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Revise closing checklist.	1.00	795.00	ASST
04/16/20	Ferber, Kyra	Call with client re: Master Agreements.	1.00	795.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/16/20	Kotowski, Michael	Attention to creating signature packets including creating closing deliverables time line and organizing filed foreign registration documents for K. Ferber.	9.30	3,069.00	ASST
04/16/20	Trunnell, Nathan	Review and comment on wholesale assignment and assumption agreement.	0.80	728.00	ASST
04/16/20	Trunnell, Nathan	Review and comment on signature packet.	0.80	728.00	ASST
04/16/20	Trunnell, Nathan	Attention to LLC interest transfer power and other closing deliverables.	0.80	728.00	ASST
04/16/20	Trunnell, Nathan	Review draft vendor assignment and assumption agreement.	0.80	728.00	ASST
04/16/20	Trunnell, Nathan	Call with Frontier to discuss Master Agreements.	0.80	728.00	ASST
04/16/20	Trunnell, Nathan	Call with Frontier team to discuss estimated closing statement.	0.70	637.00	ASST
04/16/20	Trunnell, Nathan	Revise draft estimated closing statement based on feedback.	0.70	637.00	ASST
04/17/20	Kotowski, Michael	Attention to reviewing invoices and compiling executed copies for K. Ferber.	2.80	924.00	ASST
04/17/20	Jones, Matthew	Attention to closing items and discussion with contractual counterparties regarding rights under SPA.	1.00	990.00	ASST
04/17/20	Trunnell, Nathan	Email with Frontier team re: redactions to TSA filed with bankruptcy court.	0.90	819.00	ASST
04/17/20	Trunnell, Nathan	Attention to applicable contracts.	0.90	819.00	ASST
04/17/20	Trunnell, Nathan	Calls with McGuireWoods and Frontier teams to discuss background on applicable contracts.	0.90	819.00	ASST
04/17/20	Trunnell, Nathan	Email with ECB team at CS&M re: side letter for short-term disability liabilities.	0.90	819.00	ASST
04/17/20	Trunnell, Nathan	Call with K&E team to discuss contracts going with the Companies in reorganization plan and questions from Frontier counterparty re: particular contracts.	0.90	819.00	ASST
04/17/20	Trunnell, Nathan	Call with Ballard Spahr attorney representing counterparty.	0.90	819.00	ASST
04/17/20	Trunnell, Nathan	Call with Frontier team to discuss extension of certain IP rights in connection with sale transaction.	0.80	728.00	ASST
04/18/20	Trunnell, Nathan	Email with CS&M ECB team re: side letter for short term disability liabilities.	0.70	637.00	ASST
04/19/20	Jones, Matthew	Conference calls re: bankruptcy issues in connection with M&A closing.	1.20	1,188.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/19/20	Trunnell, Nathan	Calls with K&E, McGuireWoods, Ballard Spahr and Frontier teams to discuss questions from Frontier counterparty re: assumption of contracts.	1.40	1,274.00	ASST
04/20/20	Ferber, Kyra	Closing checklist call with Paul Weiss.	0.80	636.00	ASST
04/20/20	Ferber, Kyra	Revise closing deliverables.	0.80	636.00	ASST
04/20/20	Ferber, Kyra	Coordinate Seller KYC and other closing deliverables with K Saville.	0.80	636.00	ASST
04/20/20	Ferber, Kyra	Update call with CSM team in advance of Closing.	0.80	636.00	ASST
04/20/20	Ferber, Kyra	Revise and update closing checklist.	0.80	636.00	ASST
04/20/20	Gerten, Alexander	Attention to correspondence.	0.20	182.00	ASST
04/20/20	Jones, Matthew	Attention to closing items including conference calls re: closing documentation and workstreams.	1.00	990.00	ASST
04/20/20	Trunnell, Nathan	Call with K&E team to discuss key bankruptcy process related checklist items.	0.90	819.00	ASST
04/20/20	Trunnell, Nathan	Draft summary of key transaction considerations for presentation to board.	0.90	819.00	ASST
04/20/20	Trunnell, Nathan	Check-in call with CSM team.	0.90	819.00	ASST
04/20/20	Trunnell, Nathan	Email with Frontier team.	0.90	819.00	ASST
04/20/20	Trunnell, Nathan	Attention to revised language for sale order from Ballard Spahr.	0.90	819.00	ASST
04/20/20	Trunnell, Nathan	Closing checklist call with Paul Weiss team.	0.80	728.00	ASST
04/20/20	Trunnell, Nathan	Attention to closing checklist and closing deliverables.	0.80	728.00	ASST
04/21/20	Borzi, Lavinia M.	Coordination with debtor's counsel on hearing appearances.	0.80	508.00	ASST
04/21/20	Gerten, Alexander	Reviewing revised sale motion.	1.60	1,456.00	ASST
04/21/20	Kotowski, Michael	Attention to editing signature packets and checking in on entity conversions.	3.10	1,023.00	ASST
04/21/20	Kotowski, Michael	Attention to creating fully executed versions for K. Ferber.	0.20	66.00	ASST
04/21/20	Trunnell, Nathan	Revise draft letter agreement.	1.00	910.00	ASST
04/21/20	Trunnell, Nathan	Draft follow-up email for Frontier team on items in revised checklist.	1.10	1,001.00	ASST
04/21/20	Trunnell, Nathan	Email with Paul Weiss and CSM ECB teams re: pension transfer mechanics and related closing workstreams.	1.10	1,001.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/21/20	Trunnell, Nathan	Email with Paul Weiss team regarding financing for transaction and related deliverables.	1.00	910.00	ASST
04/21/20	Trunnell, Nathan	Attention to revised sale motion and order.	1.00	910.00	ASST
04/21/20	Trunnell, Nathan	Attention to closing checklist revisions from Paul Weiss and discuss with team.	1.10	1,001.00	ASST
04/21/20	Jones, Matthew	Attention to closing documents.	3.00	2,970.00	ASST
04/21/20	Trunnell, Nathan	Draft closing 8-K.	1.00	910.00	ASST
04/22/20	Ferber, Kyra	Pre-closing update call.	0.70	556.50	ASST
04/22/20	Trunnell, Nathan	Closing checklist call with full team.	1.30	1,183.00	ASST
04/22/20	Trunnell, Nathan	Draft bullets for board meeting and discuss with M. Jones.	1.30	1,183.00	ASST
04/22/20	Trunnell, Nathan	Attention to transaction documents to answer questions from K&E team and objecting counterparties in bankruptcy process.	1.30	1,183.00	ASST
04/22/20	Trunnell, Nathan	Calls with K&E team and objecting counterparties to discuss.	1.30	1,183.00	ASST
04/22/20	Ferber, Kyra	Attend to K. Saville requests.	0.70	556.50	ASST
04/22/20	Ferber, Kyra	Attend to M. Golob requests.	0.70	556.50	ASST
04/22/20	Ferber, Kyra	Update closing checklist.	0.70	556.50	ASST
04/22/20	Ferber, Kyra	Coordinate with Paul Weiss regarding closing deliverables.	0.70	556.50	ASST
04/22/20	Ferber, Kyra	Draft closing 8-K.	0.70	556.50	ASST
04/22/20	Ferber, Kyra	Revise commercial agreement.	0.80	636.00	ASST
04/22/20	Townsend III, R I	Review status.	1.50	2,587.50	ASST
04/22/20	Kotowski, Michael	Attention to creating Executed Copies and editing signature pages for K. Ferber.	3.10	1,023.00	ASST
04/22/20	Trunnell, Nathan	Attention to bankruptcy filing drafts.	1.30	1,183.00	ASST
04/22/20	Trunnell, Nathan	Email with Frontier team re Closing deliverables.	1.30	1,183.00	ASST
04/22/20	Jones, Matthew	Attention to draft closing documents including correspondence with K&E regarding bankruptcy objections.	4.50	4,455.00	ASST
04/22/20	Trunnell, Nathan	Coordinate signature pages.	1.30	1,183.00	ASST
04/23/20	Ferber, Kyra	Revise closing checklist.	0.80	636.00	ASST
04/23/20	Ferber, Kyra	Attend to requests from K&E.	0.90	715.50	ASST
04/23/20	Ferber, Kyra	Call regarding bankruptcy hearing with A. Spirito (FTI).	0.80	636.00	ASST
04/23/20	Ferber, Kyra	Attend to client requests.	0.80	636.00	ASST
04/23/20	Ferber, Kyra	Compile signature pages.	0.80	636.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/23/20	Trunnell, Nathan	Attention to draft order language, provide comments.	1.30	1,183.00	ASST
04/23/20	Trunnell, Nathan	Email with team re real estate issues.	1.30	1,183.00	ASST
04/23/20	Trunnell, Nathan	Attention to draft press release.	1.30	1,183.00	ASST
04/23/20	Ferber, Kyra	Coordinate comments to release documents.	0.80	636.00	ASST
04/23/20	Ferber, Kyra	Call with insurer re: surety bonds.	0.80	636.00	ASST
04/23/20	Ferber, Kyra	Call with K. Saville and S. Shedegow regarding closing deliverables.	0.80	636.00	ASST
04/23/20	Trunnell, Nathan	Attention to release documents.	1.40	1,274.00	ASST
04/23/20	Trunnell, Nathan	Calls with Frontier team to discuss updated employee schedules and operating leases.	1.40	1,274.00	ASST
04/23/20	Trunnell, Nathan	Email and call with Paul Weiss team re bankruptcy-related disclosures.	1.40	1,274.00	ASST
04/23/20	Trunnell, Nathan	Attention to proposed language for Order and provide comments.	1.40	1,274.00	ASST
04/23/20	Kotowski, Michael	Attention to creating Executed Versions for K. Ferber.	3.20	1,056.00	ASST
04/23/20	Jones, Matthew	Update transaction documents.	3.50	3,465.00	ASST
04/23/20	Trunnell, Nathan	Email and call with K&E team and objecting counterparties in bankruptcy process.	1.30	1,183.00	ASST
04/24/20	Trunnell, Nathan	Prepare for bankruptcy hearing with K&E team.	1.10	1,001.00	ASST
04/24/20	Trunnell, Nathan	Attend bankruptcy hearing.	1.10	1,001.00	ASST
04/24/20	Trunnell, Nathan	Attention to closing checklist.	1.10	1,001.00	ASST
04/24/20	Trunnell, Nathan	Review consent tracker and discuss with CSM and PW teams.	1.10	1,001.00	ASST
04/24/20	Trunnell, Nathan	Attention to draft estimated closing statement calculation and pension liability figures and discuss with CSM and Frontier teams.	1.10	1,001.00	ASST
04/24/20	Trunnell, Nathan	Email with Frontier team re other closing deliverables.	1.10	1,001.00	ASST
04/24/20	Trunnell, Nathan	Attention to revised draft order language and provide comments.	1.10	1,001.00	ASST
04/24/20	Zumbro, P	Attend (telephonically) Northwest Sale approval hearing.	1.60	2,760.00	ASST
04/24/20	Borzi, Lavinia M.	Telephonic attendance at sale approval hearing.	1.00	635.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/24/20	Kotowski, Michael	Attention to answering filing related questions and editing documents for K. Ferber.	0.80	264.00	ASST
04/24/20	Townsend III, R I	Attention to closing.	2.50	4,312.50	ASST
04/24/20	Trunnell, Nathan	Email and call with K&E team re bankruptcy process and sale questions from counterparties.	1.10	1,001.00	ASST
04/24/20	Jones, Matthew	Conference call to discuss estimated closing statement.	1.30	1,287.00	ASST
04/24/20	Jones, Matthew	Conference calls with creditors and K&E.	1.20	1,188.00	ASST
04/24/20	Jones, Matthew	Attention to closing documents.	1.20	1,188.00	ASST
04/24/20	Jones, Matthew	Attend sale approval hearing.	1.40	1,386.00	ASST
04/25/20	Ferber, Kyra	Revise Continuation of Services Agreement.	1.20	954.00	ASST
04/25/20	Ferber, Kyra	Call with NWF/FTR teams regarding pre-closing updates.	1.10	874.50	ASST
04/25/20	Ferber, Kyra	Update closing checklist.	1.20	954.00	ASST
04/25/20	Trunnell, Nathan	Attention to continuation of service agreement for California customers served out of Oregon.	1.10	1,001.00	ASST
04/25/20	Trunnell, Nathan	Call with K&E team re language in order permitting immaterial amendments to SPA without consultation.	1.10	1,001.00	ASST
04/25/20	Trunnell, Nathan	Answer Frontier questions.	1.00	910.00	ASST
04/25/20	Trunnell, Nathan	Attention to draft estimated closing statement and calls with Frontier team to discuss.	1.10	1,001.00	ASST
04/25/20	Trunnell, Nathan	Revise draft.	1.10	1,001.00	ASST
04/25/20	Trunnell, Nathan	Checklist call with principals.	1.00	910.00	ASST
04/25/20	Townsend III, R I	Telephone call re closing.	1.00	1,725.00	ASST
04/25/20	Trunnell, Nathan	Attention to consent tracker and closing deliverables.	1.00	910.00	ASST
04/25/20	Jones, Matthew	Closing checklist call with business teams and counsel.	1.40	1,386.00	ASST
04/25/20	Jones, Matthew	Conference call to discuss revised WC statement.	1.50	1,485.00	ASST
04/25/20	Jones, Matthew	Comments to CA subscriber agreement and other ancillary documentation.	1.50	1,485.00	ASST
04/26/20	Trunnell, Nathan	Attention to continuation of services agreement draft and revise based on feedback.	1.10	1,001.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/26/20	Trunnell, Nathan	Email with Frontier team to answer questions.	1.10	1,001.00	ASST
04/26/20	Trunnell, Nathan	Email regarding closing deliverables.	1.10	1,001.00	ASST
04/26/20	Trunnell, Nathan	Revise draft estimated closing statement and share with PW team.	1.10	1,001.00	ASST
04/26/20	Trunnell, Nathan	Coordinate call to discuss closing statement and pension figures with full group.	1.20	1,092.00	ASST
04/26/20	Jones, Matthew	Attention to closing documents including conference calls with FTR and PW.	2.20	2,178.00	ASST
04/26/20	Trunnell, Nathan	Attention to revised bankruptcy order language.	1.10	1,001.00	ASST
04/27/20	Ferber, Kyra	Attend to questions from K. Saville.	1.20	954.00	ASST
04/27/20	Trunnell, Nathan	Call with B. Wisset to discuss assignment of contracts.	0.80	728.00	ASST
04/27/20	Trunnell, Nathan	Attention to draft closing deliverables.	0.80	728.00	ASST
04/27/20	Trunnell, Nathan	Email with K&E team re sale order.	0.80	728.00	ASST
04/27/20	Trunnell, Nathan	Due diligence call with Cahill, NWF and Frontier tems.	0.80	728.00	ASST
04/27/20	Ferber, Kyra	Pre-closing call with Purchaser and Paul Weiss.	1.30	1,033.50	ASST
04/27/20	Trunnell, Nathan	Attention to draft closing statements and PW questions on statements.	0.70	637.00	ASST
04/27/20	Trunnell, Nathan	Email with team and Frontier team re timing and responsibility for closing deliverables.	0.80	728.00	ASST
04/27/20	Kotowski, Michael	Attention to checking in on filings and creating executed copies for K. Ferber.	1.10	363.00	ASST
04/27/20	Ferber, Kyra	Call regarding OPEB and pension calculations.	1.30	1,033.50	ASST
04/27/20	Ferber, Kyra	Update closing checklist.	1.30	1,033.50	ASST
04/27/20	Ferber, Kyra	Coordinate with Paul Weiss.	1.30	1,033.50	ASST
04/27/20	Ferber, Kyra	Cahill diligence call.	1.30	1,033.50	ASST
04/27/20	Ferber, Kyra	Prepare closing deliverables.	1.30	1,033.50	ASST
04/27/20	Townsend III, R I	Telephone call re closing status.	1.80	3,105.00	ASST
04/27/20	Jones, Matthew	Attention to updated closing documents.	5.60	5,544.00	ASST
04/27/20	Trunnell, Nathan	Email with Frontier team to answer questions.	0.70	637.00	ASST
04/28/20	Trunnell, Nathan	Attention to closing deliverables and revise drafts based on feedback.	0.80	728.00	ASST
04/28/20	Trunnell, Nathan	Attention to revised closing statement.	0.90	819.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/28/20	Trunnell, Nathan	Call to discussed revised closing statement with full group.	0.90	819.00	ASST
04/28/20	Trunnell, Nathan	Call with K&E team to discuss Financial Statement side letter and need for consultation with creditors.	0.90	819.00	ASST
04/28/20	Trunnell, Nathan	Draft systems standup side letter and discuss with M. Jones.	0.90	819.00	ASST
04/28/20	Kotowski, Michael	Attention to following up on filings and creating executed versions for K. Ferber.	2.60	858.00	ASST
04/28/20	Jones, Matthew	Attention to closing matters including conference calls and comments to transaction documentation.	3.80	3,762.00	ASST
04/28/20	Xi, Xifeng	Respond to FTR questions re: transfer taxes and pre-closing taxes.	1.10	1,001.00	ASST
04/28/20	Townsend III, R I	Attention to closing matters.	1.80	3,105.00	ASST
04/28/20	Trunnell, Nathan	Closing checklist call with Paul Weiss team.	0.80	728.00	ASST
04/29/20	Trunnell, Nathan	Discuss credit support obligations and assignment and assumption agreements with K. Ferber and Frontier team.	0.30	273.00	ASST
04/29/20	Trunnell, Nathan	Discuss certain IP agreements with Frontier team.	0.50	455.00	ASST
04/29/20	Trunnell, Nathan	Modify side letter drafts based on feedback.	1.00	910.00	ASST
04/29/20	Trunnell, Nathan	Email with Frontier team regarding closing process.	0.80	728.00	ASST
04/29/20	Trunnell, Nathan	Attention to closing checklist.	0.80	728.00	ASST
04/29/20	Trunnell, Nathan	Call with full group to discuss financial statements side letter.	0.50	455.00	ASST
04/29/20	Jones, Matthew	Attention to closing documents.	4.00	3,960.00	ASST
04/29/20	Townsend III, R I	Telephone call re financial statement side letter.	1.00	1,725.00	ASST
04/29/20	Kotowski, Michael	Attention to versioning up documents and checking in on filings for K. Ferber.	0.80	264.00	ASST
04/30/20	Trunnell, Nathan	Answer questions re purchase price and funds flow from Frontier and FTI teams.	0.70	637.00	ASST
04/30/20	Trunnell, Nathan	Review final versions of executed documents and prepare for closing call.	0.70	637.00	ASST
04/30/20	Trunnell, Nathan	Email and call with K&E team re filings.	0.70	637.00	ASST
04/30/20	Trunnell, Nathan	Attention to Ziply press release and Frontier 8-K.	0.70	637.00	ASST
04/30/20	Trunnell, Nathan	Discuss side letters with team and revise drafts to reflect feedback.	0.70	637.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/30/20	Trunnell, Nathan	Pre-closing call.	0.70	637.00	ASST
04/30/20	Trunnell, Nathan	Coordinate delivery of documents into escrow.	0.70	637.00	ASST
04/30/20	Trunnell, Nathan	Revise schedules to A&A agreements.	0.70	637.00	ASST
04/30/20	Townsend III, R I	Telephone call re closing.	4.00	6,900.00	ASST
04/30/20	Trunnell, Nathan	Closing checklist call.	0.60	546.00	ASST
04/30/20	Jones, Matthew	Review various ancillary closing documents.	1.50	1,485.00	ASST
04/30/20	Jones, Matthew	Conference calls with purchaser's counsel.	1.50	1,485.00	ASST
04/30/20	Jones, Matthew	Conference calls with FTR and bankruptcy counsel.	1.50	1,485.00	ASST
04/30/20	Jones, Matthew	Coordinated closing logistics.	1.50	1,485.00	ASST
05/01/20	Trunnell, Nathan	Attention to closing documents including post-closing filings and press release.	2.10	1,911.00	ASST
05/01/20	Townsend III, R I	Telephone call re closing and announcement.	1.40	2,415.00	ASST
05/01/20	Jones, Matthew	Closing.	1.80	1,782.00	ASST
05/03/20	Trunnell, Nathan	Email with CSM M&A and capital markets teams re post-Closing representations from management in connection with comfort letter for buyer financing.	0.30	273.00	ASST
05/03/20	Jones, Matthew	Attention to post-closing matters.	0.60	594.00	ASST
05/04/20	Trunnell, Nathan	Attention to closing documents in response to Frontier questions related to bankruptcy process and its bearing on post-Closing items.	0.40	364.00	ASST
05/04/20	Kotowski, Michael	Attention to creating closing set for K. Ferber.	2.10	693.00	ASST
05/05/20	Jones, Matthew	Attention to post-closing issues.	0.30	297.00	ASST
05/05/20	Trunnell, Nathan	Attention to closing documents in order to answer Frontier questions regarding bankruptcy process and post-Closing items.	0.80	728.00	ASST
05/05/20	Kotowski, Michael	Attention to creating closing set for K. Ferber.	1.80	594.00	ASST
05/06/20	Kotowski, Michael	Attention to creating closing set for K. Ferber.	5.00	1,650.00	ASST
05/06/20	Trunnell, Nathan	Email with K. Ferber and B. Budnick re questions from Frontier team.	0.60	546.00	ASST
05/07/20	Kotowski, Michael	Attention to editing closing set and closing documents for K. Ferber.	2.20	726.00	ASST

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
05/08/20	Ferber, Kyra	Produce closing set.	0.40	318.00	ASST
05/08/20	Kotowski, Michael	Attention to editing closing set for K. Ferber.	4.10	1,353.00	ASST
05/11/20	Kotowski, Michael	Attention to editing closing set for N. Trunnell.	0.30	99.00	ASST
05/13/20	Trunnell, Nathan	Draft simple notice letter for Frontier counterparty regarding assets owned by transferred subsidiary.	0.90	819.00	ASST
05/15/20	Trunnell, Nathan	Attention to draft settlement agreement and transaction documents to answer question from K&E team.	1.20	1,092.00	ASST
05/15/20	Borzi, Lavinia M.	Drafting of case summary update for partners.	1.10	698.50	ASST
05/18/20	Trunnell, Nathan	Research question from Frontier.	1.10	1,001.00	ASST
05/19/20	Trunnell, Nathan	Email and call with K. Ferber to discuss questions from P. Garcia re license assignments to NWF.	0.60	546.00	ASST
05/20/20	Borzi, Lavinia M.	Coordination with MAO on call lines for hearing.	0.30	190.50	ASST
05/20/20	Kotowski, Michael	Attention to verifying entity Conversion information for K. Ferber.	0.20	66.00	ASST
05/21/20	Borzi, Lavinia M.	Drafting filings for hearing appearances.	0.80	508.00	ASST
05/26/20	Trunnell, Nathan	Attention to draft license assignment agreement and propose comments.	2.50	2,275.00	ASST
05/26/20	Xi, Xifeng	Respond to FTR questions re: transfer taxes and pre-closing taxes.	0.40	364.00	ASST
05/27/20	Trunnell, Nathan	Call with NWF and Frontier teams re WA state transfer tax calculations and process.	1.40	1,274.00	ASST
05/27/20	Xi, Xifeng	Review transfer tax documents and attend call to discuss WA transfer tax issues.	1.10	1,001.00	ASST
Subtotal for ASST			299.10	254,521.00	

CASE - General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/15/20	Velasco, Veronica	Attention to pulling the docket related to this case, per A. Mills.	1.10	363.00	CASE
04/17/20	Budnick, B	Call with corporate and emails on Everest transaction.	0.40	408.00	CASE
04/18/20	Budnick, B	Prepare notice letter and email.	0.50	510.00	CASE
04/20/20	Budnick, B	Emails with client and N. Trunnell.	0.50	510.00	CASE
04/21/20	Budnick, B	Prepare execution assignments.	1.00	1,020.00	CASE
04/22/20	Budnick, B	Jabbers and calls with corporate.	0.50	510.00	CASE

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/23/20	Needham, A	Email correspondence with P. Zumbro re "Bruno's" transactions in bankruptcy.	1.20	2,070.00	CASE
04/23/20	Budnick, B	Emails and Jabber with N. Trunnell.	0.50	510.00	CASE
04/29/20	Budnick, B	Attention to emails.	0.10	102.00	CASE
04/30/20	Velasco, Veronica	Attention to updating the bankruptcy docket, per A. Mills.	6.10	2,013.00	CASE
04/30/20	Budnick, B	Attention to emails.	0.10	102.00	CASE
05/01/20	Velasco, Veronica	Attention to updating the docket, per A. Mills.	2.30	759.00	CASE
05/04/20	Velasco, Veronica	Attention to updating the docket, per A. Mills.	0.90	297.00	CASE
05/06/20	Budnick, B	Emails regarding 2610 W. Casino.	0.10	102.00	CASE
Subtotal for CASE			15.30	9,276.00	

CRAV - Cravath Retention and Fee Application

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/14/20	Gerten, Alexander	Provide comments on Zumbro declaration.	0.30	273.00	CRAV
04/14/20	Borzi, Lavinia M.	Coordination on and implementation of task codes.	1.50	952.50	CRAV
04/14/20	Borzi, Lavinia M.	Coordination on conflict check procedures.	1.70	1,079.50	CRAV
04/15/20	Borzi, Lavinia M.	Coordinating on conflicts check.	1.00	635.00	CRAV
04/15/20	Borzi, Lavinia M.	Coordinating with billing department on payments received before filing date.	0.70	444.50	CRAV
04/16/20	Borzi, Lavinia M.	Revision of application and declaration for coherence with filed sale motion.	0.50	317.50	CRAV
04/17/20	Borzi, Lavinia M.	Revising declaration for conflicts disclosure, researching precedents.	1.70	1,079.50	CRAV
04/20/20	Borzi, Lavinia M.	Review and updating of application, declaration and proposed order drafts.	1.20	762.00	CRAV
04/21/20	Borzi, Lavinia M.	Final revisions of retention application documents and transmission to debtors' counsel.	1.80	1,143.00	CRAV
04/21/20	Zumbro, P	Attention to 327(e) application and related matters.	0.30	517.50	CRAV
04/21/20	Gerten, Alexander	Reviewing and commenting on application.	0.40	364.00	CRAV
04/22/20	Borzi, Lavinia M.	Coordination with debtor's counsel on filing of CSM documents.	0.40	254.00	CRAV
04/28/20	Gerten, Alexander	Discussion as to retention application.	0.20	182.00	CRAV

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/28/20	Borzi, Lavinia M.	Research on conflicts issues and coordination with debtors' counsel.	1.80	1,143.00	CRAV
04/29/20	Gerten, Alexander	Discuss filing process with L. Borzi.	0.60	546.00	CRAV
04/30/20	Gerten, Alexander	Reviewing K&E revisions to retention application.	0.60	546.00	CRAV
05/01/20	Gerten, Alexander	Attention to correspondence as to retention application.	0.20	182.00	CRAV
05/11/20	Gerten, Alexander	Summarize process to have fees paid for work during Frontier chapter 11 case.	0.80	728.00	CRAV
05/18/20	Gerten, Alexander	Coordinate with K&E as to reply to UST requesting pillowtex disclosure.	1.60	1,456.00	CRAV
05/18/20	Zumbro, P	Attention to UST issues.	0.20	345.00	CRAV
05/18/20	Borzi, Lavinia M.	Preparation of disclosures in response to US Trustee request.	2.20	1,397.00	CRAV
05/18/20	Borzi, Lavinia M.	Ordinary course analysis for potential preference claims.	0.80	508.00	CRAV
05/19/20	Gerten, Alexander	Review and edit summary of impact of potential preference claim on Cravath retention.	1.00	910.00	CRAV
05/19/20	Borzi, Lavinia M.	Preparation of disclosures in response to US Trustee request.	2.00	1,270.00	CRAV
05/20/20	Gerten, Alexander	Correspondence as to effect of potential preference claim on Cravath retention.	0.60	546.00	CRAV
05/20/20	Borzi, Lavinia M.	Subsequent new value analysis for potential preference claims.	2.50	1,587.50	CRAV
05/20/20	Borzi, Lavinia M.	Preparation of disclosures for UST request.	1.20	762.00	CRAV
05/21/20	Gerten, Alexander	Coordinate appearance at omnibus hearing.	0.40	364.00	CRAV
05/21/20	Gerten, Alexander	Attention to correspondence as to effect of potential preference claim on Cravath retention.	0.70	637.00	CRAV
05/21/20	Zumbro, P	Attention to US Trustee issues.	0.20	345.00	CRAV
05/21/20	Borzi, Lavinia M.	Correspondence with US trustee, finalizing of disclosure chart.	1.20	762.00	CRAV
05/22/20	Gerten, Alexander	Attend omnibus hearing through approval of Cravath retention application.	0.70	637.00	CRAV
05/22/20	Borzi, Lavinia M.	Preparation for hearing.	0.60	381.00	CRAV
05/22/20	Borzi, Lavinia M.	Attendance at second day hearing.	0.60	381.00	CRAV
05/22/20	Borzi, Lavinia M.	Post hearing briefing with A. Gerten.	0.40	254.00	CRAV
Subtotal for CRAV			32.60	23,691.50	

LITG - Litigation Adversary Proceedings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/15/20	Mills, Alexander L.	Review legal research regarding bankruptcy jurisdiction.	1.00	895.00	LITG
04/15/20	Mills, Alexander L.	Review bankruptcy filings in the Southern District of New York.	3.00	2,685.00	LITG
04/15/20	Mills, Alexander L.	Review Purchase Agreement and attachments thereto.	2.30	2,058.50	LITG
04/15/20	Mills, Alexander L.	Attention to paralegal staffing and organization.	0.40	358.00	LITG
04/16/20	Mills, Alexander L.	Review Purchase Agreement.	0.80	716.00	LITG
04/16/20	Mills, Alexander L.	Review and analyze correspondence concerning Systems Standup.	4.50	4,027.50	LITG
Subtotal for LITG			12.00	10,740.00	

OPRS - Business Operations Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/15/20	Ye, Sally	Attention to short-term disability benefits.	0.90	819.00	OPRS
04/16/20	Ye, Sally	Respond to emails.	0.10	91.00	OPRS
04/16/20	Foster, Nicole F.	Emails regarding obligations of STD benefits.	0.30	360.00	OPRS
04/17/20	Ferber, Kyra	Call with client regarding IP License Agreement.	0.80	636.00	OPRS
04/17/20	Ferber, Kyra	Update Assignment and Assumption Agreement for vehicles.	0.90	715.50	OPRS
04/17/20	Ferber, Kyra	Coordinate with Cahill/Paul Weiss/K&E teams regarding VCE filings.	0.90	715.50	OPRS
04/17/20	Ferber, Kyra	Draft and revise certain Side Agreement.	0.80	636.00	OPRS
04/17/20	Ferber, Kyra	Update closing checklist.	0.80	636.00	OPRS
04/17/20	Ferber, Kyra	Attend to client request regarding redaction.	0.80	636.00	OPRS
04/17/20	Foster, Nicole F.	Drafting letter regarding reimbursement of STD benefit costs.	2.70	3,240.00	OPRS
04/17/20	Ye, Sally	Revise side letter.	1.90	1,729.00	OPRS
04/17/20	Hilfers, E W	Attention to plan reimbursement issue.	0.50	862.50	OPRS
04/18/20	Ye, Sally	Revise side letter.	0.90	819.00	OPRS
04/18/20	Foster, Nicole F.	Review of STD reimbursement side letter.	0.60	720.00	OPRS
04/21/20	Ferber, Kyra	Update closing checklist.	1.80	1,431.00	OPRS
04/21/20	Green, Matthew	Attention to lease notices for B. Budnick.	0.50	180.00	OPRS
04/21/20	Ferber, Kyra	Respond to client questions regarding transferred contracts.	1.90	1,510.50	OPRS

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/21/20	Ye, Sally	Review closing checklist.	1.70	1,547.00	OPRS
04/21/20	Hilfers, E W	Attention to STD issue.	0.20	345.00	OPRS
04/21/20	Foster, Nicole F.	Attention to STD reimbursement side letter and emails regarding pension transfers.	1.30	1,560.00	OPRS
04/21/20	Louche, Laoure	Review lease notice provisions.	0.50	165.00	OPRS
04/21/20	Ferber, Kyra	Draft 8-K.	1.90	1,510.50	OPRS
04/21/20	Ferber, Kyra	Respond to client requests.	1.90	1,510.50	OPRS
04/22/20	Louche, Laoure	Attention to executed lease assignments.	0.10	33.00	OPRS
04/23/20	Foster, Nicole F.	Review of updated employee list and emails regarding same and public filings regarding equity grants.	1.00	1,200.00	OPRS
04/23/20	Louche, Laoure	Attention to lease assignment documents.	0.40	132.00	OPRS
04/23/20	Ye, Sally	Revise employee schedule.	2.20	2,002.00	OPRS
04/24/20	Ferber, Kyra	Estimated closing statement call with client.	0.70	556.50	OPRS
04/24/20	Ye, Sally	Review liability statement.	1.60	1,456.00	OPRS
04/24/20	Foster, Nicole F.	Review of pension and retiree liabilities estimate and emails regarding same.	0.80	960.00	OPRS
04/24/20	Ferber, Kyra	Review continuation of services agreement.	0.80	636.00	OPRS
04/24/20	Ferber, Kyra	Coordinate comments regarding release documents.	0.80	636.00	OPRS
04/24/20	Ferber, Kyra	Update closing checklist.	0.80	636.00	OPRS
04/24/20	Ferber, Kyra	Call regarding commercial agreement.	0.70	556.50	OPRS
04/24/20	Ferber, Kyra	Follow-up call regarding estimated closing statement.	0.80	636.00	OPRS
04/24/20	Ferber, Kyra	Coordinate diligence call with Paul Weiss and Cahill teams.	0.80	636.00	OPRS
04/24/20	Ferber, Kyra	Revise TSA per client requests.	0.80	636.00	OPRS
04/24/20	Ferber, Kyra	Call with M. Golob regarding TSA revisions.	0.80	636.00	OPRS
04/25/20	Ye, Sally	Review liability statement.	0.50	455.00	OPRS
04/25/20	Foster, Nicole F.	Emails regarding pension and retiree liability calculations.	0.30	360.00	OPRS
04/26/20	Foster, Nicole F.	Emails regarding unfunded employee liability calculations.	0.20	240.00	OPRS
04/27/20	Ye, Sally	Review liability amounts.	1.50	1,365.00	OPRS
04/27/20	Ye, Sally	Draft unfunded employee liability statement.	1.50	1,365.00	OPRS

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
04/27/20	Foster, Nicole F.	Review of unfunded employee liability calculations.	2.30	2,760.00	OPRS
04/28/20	Ferber, Kyra	Closing checklist call with Paul Weiss.	1.20	954.00	OPRS
04/28/20	Foster, Nicole F.	Research regarding I-9s and emails regarding same.	2.30	2,760.00	OPRS
04/28/20	Ye, Sally	Research I-9 compliance requirements.	2.70	2,457.00	OPRS
04/28/20	Ferber, Kyra	Revise wholesale assignment and assumption agreement.	1.30	1,033.50	OPRS
04/28/20	Ferber, Kyra	Call with Paul Weiss regarding release documents.	1.30	1,033.50	OPRS
04/28/20	Ferber, Kyra	Draft and revise side letter regarding licenses.	1.30	1,033.50	OPRS
04/28/20	Ferber, Kyra	Coordinate comments to release documents with Paul Weiss and K&E.	1.30	1,033.50	OPRS
04/28/20	Ferber, Kyra	Call regarding estimated closing statement and revised working capital.	1.30	1,033.50	OPRS
04/28/20	Ferber, Kyra	Call with B. Wissett regarding wholesale assignment and assumption agreement.	1.30	1,033.50	OPRS
04/29/20	Ferber, Kyra	Call regarding side letter.	1.10	874.50	OPRS
04/29/20	Ye, Sally	Respond to emails.	0.40	364.00	OPRS
04/29/20	Borzi, Lavinia M.	Coordination with debtor's counsel on filing of applications.	1.20	762.00	OPRS
04/29/20	Foster, Nicole F.	Emails regarding I-9s and pension plan transfer.	0.40	480.00	OPRS
04/29/20	Ferber, Kyra	Call regarding Wholesale A&A exhibit.	1.10	874.50	OPRS
04/29/20	Ferber, Kyra	Coordination with Paul Weiss regarding closing deliverables.	1.10	874.50	OPRS
04/29/20	Ferber, Kyra	Review and revise closing deliverables.	1.10	874.50	OPRS
04/29/20	Ferber, Kyra	Update closing checklist.	1.20	954.00	OPRS
04/29/20	Ferber, Kyra	Attend to client requests.	1.20	954.00	OPRS
04/29/20	Ferber, Kyra	Coordination with K&E regarding release of liens.	1.20	954.00	OPRS
04/30/20	Ferber, Kyra	Closing checklist calls with client, purchaser and purchaser's counsel.	2.30	1,828.50	OPRS
04/30/20	Ye, Sally	Revise schedules.	0.70	637.00	OPRS
04/30/20	Foster, Nicole F.	Emails regarding pension and employee transfers.	0.30	360.00	OPRS
04/30/20	Ferber, Kyra	Review and revise closing deliverables.	2.40	1,908.00	OPRS
04/30/20	Ferber, Kyra	Revise and coordinate review of 8-K.	2.40	1,908.00	OPRS
04/30/20	Ferber, Kyra	Finalize outstanding closing documents.	2.40	1,908.00	OPRS
05/01/20	Ferber, Kyra	Revise and file form 8-K.	2.00	1,590.00	OPRS

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task</u>
05/01/20	Ye, Sally	Call with K. Ferber.	0.50	455.00	OPRS
05/04/20	Ferber, Kyra	Coordinate with Paul Weiss regarding diligence in advance of bond offering.	1.00	795.00	OPRS
05/05/20	Ferber, Kyra	Coordinate with Paul Weiss regarding diligence in advance of bond offering.	1.00	795.00	OPRS
05/06/20	Ferber, Kyra	Coordinate with client regarding questions from Paul Weiss.	1.00	795.00	OPRS
05/07/20	Ye, Sally	Respond to emails.	0.40	364.00	OPRS
05/07/20	Ferber, Kyra	Attend to client requests.	0.40	318.00	OPRS
05/11/20	Ferber, Kyra	Review and revise management rep letter to KPMG.	0.60	477.00	OPRS
05/12/20	Foster, Nicole F.	Emails regarding worker's compensation claims and review of purchase agreement.	0.30	360.00	OPRS
05/12/20	Ye, Sally	Attention to workers compensation issue.	0.80	728.00	OPRS
05/13/20	Ferber, Kyra	Attend to client requests, review and revise Notice Letter.	0.40	318.00	OPRS
05/13/20	Foster, Nicole F.	Email regarding worker's compensation liabilities.	0.10	120.00	OPRS
05/14/20	Ferber, Kyra	Attend to client requests.	0.30	238.50	OPRS
05/19/20	Ferber, Kyra	Attend to client request regarding extension agreement.	2.50	1,987.50	OPRS
05/20/20	Ferber, Kyra	Attend to client requests regarding converted entities and follow-up information for excise taxes.	0.80	636.00	OPRS
05/26/20	Ferber, Kyra	Attend to client requests regarding transfer taxes.	1.00	795.00	OPRS
05/26/20	Ferber, Kyra	Coordinate with FTI regarding bond holder requests.	1.00	795.00	OPRS
05/26/20	Ferber, Kyra	Review and revise commercial agreement.	1.00	795.00	OPRS
05/27/20	Ferber, Kyra	Attend to client requests regarding commercial agreement.	0.70	556.50	OPRS
05/27/20	Ferber, Kyra	Attend to client requests regarding WA excise taxes.	0.30	238.50	OPRS
05/27/20	Ferber, Kyra	Call with client and purchaser regard WA excise taxes.	0.50	397.50	OPRS
Subtotal for OPRS			95.10	82,710.00	
TOTAL LEGAL SERVICES			454.10	\$380,938.50	

DETAILED DESCRIPTION OF EXPENSES

Special Disbursements

<u>Cost Type</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
Special Disbursements	04/14/20	Kotowski, Michael CSC - Document Retrieval	75.12
Special Disbursements	04/14/20	Kotowski, Michael CSC - Document Retrieval	75.12
Special Disbursements	04/15/20	Hallam III, O. Keith CSC - Court Fees - Conversion of Companies to LLCs (multiple filings)	15,117.67
Special Disbursements	04/16/20	Ferber, Kyra CSC - Foreign Filing	324.00
Special Disbursements	04/29/20	Jituboh, O CSC - Foreign Filing	386.56
Special Disbursements	04/29/20	Jituboh, O CSC - Document Retrieval	105.17
Subtotal for Special Disbursements			16,083.64

Conf. Call/Voice/Data

<u>Cost Type</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
Conf. Call/Voice/Data	04/14/20	Ferber, Kyra Conference call by Kyra Ferber	2.49
Conf. Call/Voice/Data	04/14/20	Ferber, Kyra Conference call by Kyra Ferber	7.15
Conf. Call/Voice/Data	04/16/20	Ferber, Kyra Conference call by Kyra Ferber	9.53
Conf. Call/Voice/Data	04/16/20	Ferber, Kyra Conference call by Kyra Ferber	2.39
Conf. Call/Voice/Data	04/20/20	Ferber, Kyra Conference call by Kyra Ferber	2.25
Conf. Call/Voice/Data	04/20/20	Ferber, Kyra Conference call by Kyra Ferber	5.16
Conf. Call/Voice/Data	04/20/20	Trunnell, Nathan Conference call by Nathan H. Trunnell	2.50
Conf. Call/Voice/Data	04/22/20	Ferber, Kyra Conference call by Kyra Ferber	8.47

<u>Cost Type</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
Conf. Call/Voice/Data	04/24/20	Trunnell, Nathan Conference call by Nathan H. Trunnell	5.15
Conf. Call/Voice/Data	04/24/20	Ferber, Kyra Conference call by Kyra Ferber	12.87
Conf. Call/Voice/Data	04/25/20	Ferber, Kyra Conference call by Kyra Ferber	27.09
Conf. Call/Voice/Data	04/27/20	Ye, Sally Conference call by Sally Ye	22.43
Conf. Call/Voice/Data	04/27/20	Ferber, Kyra Conference call by Kyra Ferber	47.48
Conf. Call/Voice/Data	04/27/20	Ferber, Kyra Conference call by Kyra Ferber	3.51
Conf. Call/Voice/Data	04/28/20	Jones, Matthew Conference call by Matthew G. Jones	1.00
Conf. Call/Voice/Data	04/28/20	Ferber, Kyra Conference call by Kyra Ferber	16.78
Conf. Call/Voice/Data	04/29/20	Ferber, Kyra Conference call by Kyra Ferber	15.22
Conf. Call/Voice/Data	04/30/20	Ferber, Kyra Conference call by Kyra Ferber	22.88
Conf. Call/Voice/Data	05/01/20	Ferber, Kyra Conference call by Kyra Ferber	22.71
Subtotal for Conf. Call/Voice/Data			237.06

Computerized Research/Database Research

<u>Cost Type</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
Computerized Research/Database Research	04/28/20	Borzi, Lavinia M. Lexis Resch User ID: 14644 User: BORZI, LAVINIA	101.21
Computerized Research/Database Research	04/28/20	Puras, R Lexis Resch User ID: 07444 User: PURAS, ROBERT	27.10
Computerized Research/Database Research	04/28/20	Puras, R Lexis Resch User ID: 07444 User: PURAS, ROBERT	27.10

<u>Cost Type</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
Computerized Research/Database Research	04/28/20	Puras, R Lexis Resch User ID: 07444 User: PURAS, ROBERT	54.19
Computerized Research/Database Research	04/28/20	Puras, R Lexis Resch User ID: 07444 User: PURAS, ROBERT	27.10
Computerized Research/Database Research	04/28/20	Ye, Sally User: PURAS,ROBERT, West Acct # PURAS,ROBERT	241.64
Subtotal for Computerized Research/Database Research			478.34
TOTAL EXPENSES			\$16,799.04

Second Monthly Fee Period

Detailed Description of Time Records and Expenses

June 1, 2020 through June 30, 2020

NAME OF PROFESSIONAL PARTNERS:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Robert I. Townsend III	Corporate	1991	\$1,725	0.3	\$517.50
Total Partners:				0.3	\$517.50

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Alexander Gerten	Corporate	2017	\$910	2.60	\$2,366.00
Nathan H. Trunnell	Corporate	2017	\$910	5.30	\$4,823.00
Kyra E. Ferber	Corporate	2019	\$795	8.70	\$6,916.50
Somi A. Umolu	Corporate	2019	\$795	6.10	\$4,849.50
Lavinia M. Borzi	Corporate	2020	\$635	8.20	\$5,207.00
Total Associates:				30.9	\$24,162.00

LEGAL SERVICES RENDERED

Date	Timekeeper	Description	Hours	Amount
ASST – Asset Disposition				
06/01/20	Trunnell, Nathan H.	Email with K. Ferber re agreement assigning extended IP licenses.	0.80	728.00
06/01/20	Trunnell, Nathan H.	Email with CSM team to discuss question from Frontier regarding SPA provisions.	0.80	728.00
06/01/20	Trunnell, Nathan H.	Attention to revised draft Assignment and Assumption Agreement with licensor counterparty and propose comments.	0.80	728.00
06/02/20	Trunnell, Nathan H.	Revisions to commercial agreement and comments on Assignment and Assumption Agreement with licensor counterparty.	0.80	728.00
06/08/20	Trunnell, Nathan H.	Attention to transaction documents and IP license agreements to answer questions re assignment of licenses from Frontier team.	0.40	364.00
06/15/20	Trunnell, Nathan H.	Attention to transaction documents to answer questions from Frontier team	0.60	546.00
06/24/20	Trunnell, Nathan H.	Attention to IP agreements to answer questions from Frontier team.	1.10	1,001.00
Total for Asset Disposition			5.30	4,823.00
CORP – General Corporate Advisory				
06/01/20	Ferber, Kyra E.	Attend to client request.	1.00	795.00
06/01/20	Ferber, Kyra E.	Draft and revise assignment agreement	3.00	2,385.00
06/02/20	Ferber, Kyra E.	Review and revise commercial agreement.	0.70	556.50
06/02/20	Ferber, Kyra E.	Revise commercial agreement.	0.80	636.00
06/08/20	Ferber, Kyra E.	Review underlying commercial agreements for request relating to extension agreement.	0.80	636.00
06/08/20	Ferber, Kyra E.	Call with Paul Garcia	0.10	79.50
06/12/20	Ferber, Kyra E.	Attend to client request	1.00	795.00
06/15/20	Ferber, Kyra E.	Attend to client requests	0.80	636.00

Date	Timekeeper	Description	Hours	Amount
06/17/20	Ferber, Kyra E.	Review acknowledgment of assignment agreement.	0.50	397.50
06/24/20	Umolu, Somi A.	Reviewing commercial agreements to respond to client inquiry.	6.10	4,849.50
06/29/20	Townsend III, Robert I.	Attention to info sharing question	0.30	517.50
Total for General Corporate Advisory			15.10	12,283.50
CRAV - Cravath Retention and Fee Application				
06/09/20	Borzi, Lavinia M.	Preparing first monthly fee statement	2.40	1,524.00
06/10/20	Borzi, Lavinia M.	Drafting Cravath retention application.	3.00	1,905.00
06/10/20	Borzi, Lavinia M.	Correspondence with billing department and support staff re: retention application	1.60	1,016.00
06/11/20	Borzi, Lavinia M.	Review of fee statement drafts.	0.90	571.50
06/11/20	Borzi, Lavinia M.	Coordinating with support staff and billing department on fee statement.	0.30	190.50
06/11/20	Gerten, Alexander	Correspondence as to monthly fee statement.	0.90	819.00
06/12/20	Gerten, Alexander	Correspondence as to monthly fee statement.	0.80	728.00
06/14/20	Gerten, Alexander	Correspondence as to monthly fee statement.	0.40	364.00
06/23/20	Gerten, Alexander	Correspondence as to monthly fee statement	0.10	91.00
06/30/20	Gerten, Alexander	Review monthly fee statement.	0.40	364.00
Total for Cravath Retention and Fee Application			10.80	7,573.00
Total			31.20	\$ 24,679.50

Summary of Actual and Necessary Expenses from July 1, 2020 through July 31, 2020

EXPENSES	AMOUNTS
Special Disbursements (Document Retrieval)	\$1,080.56
Total Expenses Requested:	\$1,080.56

Third Monthly Fee Period

Detailed Description of Time Records (No Expenses)

July 1, 2020 through July 31, 2020

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Alexander Gerten	Corporate	2017	\$910	1.80	\$1,638.00
Nathan H. Trunnell	Corporate	2017	\$910	9.60	\$8,736.00
Kyra E. Ferber	Corporate	2019	\$795	12.60	\$10,017.00
Lavinia M. Borzi	Corporate	2020	\$635	4.20	\$2,667.00
Total Associates:				28.20	\$23,058.00

NAME OF PARAPROFESSIONALS:	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Laoure Louche	Legal Assistant	\$310	8.00	\$2,480.00
Veronica Velasco	Litigation Support	\$330	10.10	\$3,333.00
Total Paraprofessionals:			18.10	\$5,813.00

LEGAL SERVICES RENDERED

Date	Timekeeper	Description	Hours	Amount
ASST – Asset Disposition				
07/01/20	Trunnell, Nathan H.	Attention to license agreements to answer questions from Frontier team	1.60	1,456.00
07/02/20	Trunnell, Nathan H.	Email with CSM team re questions from Frontier team re IP licenses	0.50	455.00
07/07/20	Trunnell, Nathan H.	Attention to transaction documents and IP license agreements to answer questions from Frontier team.	0.90	819.00
07/08/20	Trunnell, Nathan H.	Revise draft assignment and assumption agreement based on feedback from P. Garcia.	2.50	2,275.00
07/08/20	Trunnell, Nathan H.	Call with P. Garcia to discuss IP license extension and assignment.	0.40	364.00
07/09/20	Trunnell, Nathan H.	Revise draft IP assignment and assumption agreement based on discussions with CSM team	1.10	1,001.00
07/09/20	Trunnell, Nathan H.	Call with Frontier team to discuss questions regarding services and TSA schedules.	0.50	455.00
07/10/20	Trunnell, Nathan H.	Call with P. Garcia to discuss revised IP assignment and assumption agreement	0.20	182.00
07/12/20	Trunnell, Nathan H.	Email with K. Ferber to answer questions from Frontier team	0.20	182.00
07/15/20	Trunnell, Nathan H.	Email and call with K. Ferber to discuss questions from Frontier team re: side letter (0.8); attention to draft letter (0.5)	1.30	1,183.00
07/20/20	Trunnell, Nathan H.	Attention to draft letter for Frontier team.	0.40	364.00
Total for Asset Disposition			9.60	8,736.00
CORP – General Corporate Advisory				
07/01/20	Ferber, Kyra E.	Attend to client request regarding IP agreement	0.50	397.50
07/08/20	Ferber, Kyra E.	Call with P. Garcia regarding IP Rights	0.30	238.50
07/09/20	Ferber, Kyra E.	Attention to emails	0.20	159.00

Date	Timekeeper	Description	Hours	Amount
07/09/20	Ferber, Kyra E.	Call with P. Garcia regarding TSA.	0.50	397.50
07/09/20	Ferber, Kyra E.	Review and revise IP Rights extension agreement.	0.50	397.50
07/09/20	Ferber, Kyra E.	Attend to client requests.	0.30	238.50
07/13/20	Ferber, Kyra E.	Attend to client request regarding estimated closing working capital	0.30	238.50
07/15/20	Ferber, Kyra E.	Call with K. Saville regarding Side Letter.	2.10	1,669.50
07/15/20	Ferber, Kyra E.	Draft and revise Letter regarding Side Letter	0.70	556.50
07/15/20	Ferber, Kyra E.	Attention to email.	0.20	159.00
07/16/20	Ferber, Kyra E.	Attend to client request.	0.70	556.50
07/16/20	Ferber, Kyra E.	Draft and revise letter regarding side letter	0.80	636.00
07/17/20	Ferber, Kyra E.	Coordinate with counterparty counsel regarding Side Letter.	0.30	238.50
07/20/20	Ferber, Kyra E.	Coordinate with counterparty counsel regarding Side Letter	0.10	79.50
07/20/20	Ferber, Kyra E.	Attention to email.	0.10	79.50
07/20/20	Ferber, Kyra E.	Revise letter regarding side letter.	0.50	397.50
07/21/20	Ferber, Kyra E.	Draft and revise letter regarding side letter.	1.00	795.00
07/22/20	Ferber, Kyra E.	Draft and revise side letter and closing statement	2.70	2,146.50
07/22/20	Ferber, Kyra E.	Attend to client requests.	0.30	238.50
07/27/20	Ferber, Kyra E.	Email with P. Garcia.	0.20	159.00
07/27/20	Ferber, Kyra E.	Review commercial agreement	0.30	238.50
Total for General Corporate Advisory			12.60	10,017.00

Date	Timekeeper	Description	Hours	Amount
CRAV - Cravath Retention and Fee Application				
07/01/20	Borzi, Lavinia M.	Correspondence with M. Mok regarding fee statement drafts	0.80	508.00
07/01/20	Borzi, Lavinia M.	Reviewing fee statement drafts.	1.00	635.00
07/02/20	Borzi, Lavinia M.	Reviewing fee statement drafts.	1.60	1,016.00
07/04/20	Gerten, Alexander	Review and edit monthly fee statement.	0.90	819.00
07/06/20	Borzi, Lavinia M.	Coordinating with M. Mok and billing department on fee application	0.80	508.00
07/06/20	Gerten, Alexander	Review and edit monthly fee statement.	0.20	182.00
07/07/20	Gerten, Alexander	Review time entries for monthly fee statement.	0.60	546.00
07/13/20	Gerten, Alexander	Correspondence as to monthly fee statement.	0.10	91.00
Total for Cravath Retention and Fee Application			6.00	4,305.00
HEAR - Hearings and Court Matters				
07/16/20	Velasco, Veronica	Attention to updating docket filings folder, per A. Mills. (4.7)	4.70	1,551.00
07/20/20	Velasco, Veronica	Attention to updating the docket, per A. Mills. (3.7)	3.70	1,221.00
07/30/20	Velasco, Veronica	Attention to updating the docket, per A. Mills. (1.7)	1.70	561.00
07/30/20	Sturkey, Brianna	Attention to updating bankruptcy docket	3.60	1,116.00
07/31/20	Sturkey, Brianna	Attention to updating bankruptcy docket	4.40	1,364.00
Total for Hearings and Court Matters			18.10	5,813.00
Total			46.30	\$ 28,871.00

Fourth Monthly Fee Period

Detailed Description of Time Records (No Expenses)

August 1, 2020 through August 27, 2020

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Nicole F. Foster	Tax	2004	\$1200	0.10	\$120.00
Matthew G. Jones	Corporate	2014	\$990	0.60	\$594.00
Nathan H. Trunnell	Corporate	2017	\$910	0.30	\$273.00
Sally Ye	Tax	2017	\$910	0.70	\$637.00
Kyra E. Ferber	Corporate	2019	\$795	8.50	\$6,757.50
Total Associates:				10.20	\$8,381.50

LEGAL SERVICES RENDERED

Date	Timekeeper	Description	Hours	Amount
ASST – Asset Disposition				
08/04/20	Trunnell, Nathan H.	Email with K. Ferber re TSA question from Frontier	0.30	273.00
08/26/20	Jones, Matthew G.	Conference call with Frontier re: TSA issues.	0.60	594.00
08/27/20	Foster, Nicole F.	Emails regarding TSA	0.10	120.00
Total for Asset Disposition			1.00	987.00
CORP – General Corporate Advisory				
08/04/20	Ferber, Kyra E.	Review TSA and attend to client request regarding TSA and training	0.90	715.50
08/13/20	Ferber, Kyra E.	Attention to emails, attend to client request regarding closing statement	0.90	715.50
08/18/20	Ferber, Kyra E.	Draft and revise training side letter, attention to email	2.50	1,987.50
08/19/20	Ferber, Kyra E.	Attention to email, draft and revise Training Side Letter	1.00	795.00
08/21/20	Ferber, Kyra E.	Respond to client questions	0.30	238.50
08/24/20	Ferber, Kyra E.	Attention to email	0.40	318.00
08/25/20	Ferber, Kyra E.	Attention to email	0.40	318.00
08/26/20	Ferber, Kyra E.	Attend to request from A. Gerten	0.60	477.00
08/26/20	Ferber, Kyra E.	Calls regarding Frontier TSA questions	1.50	1,192.50
08/26/20	Ye, Sally	Review services agreement.	0.70	637.00
Total for General Corporate Advisory			9.20	7,394.50
Total			10.20 \$	8,381.50